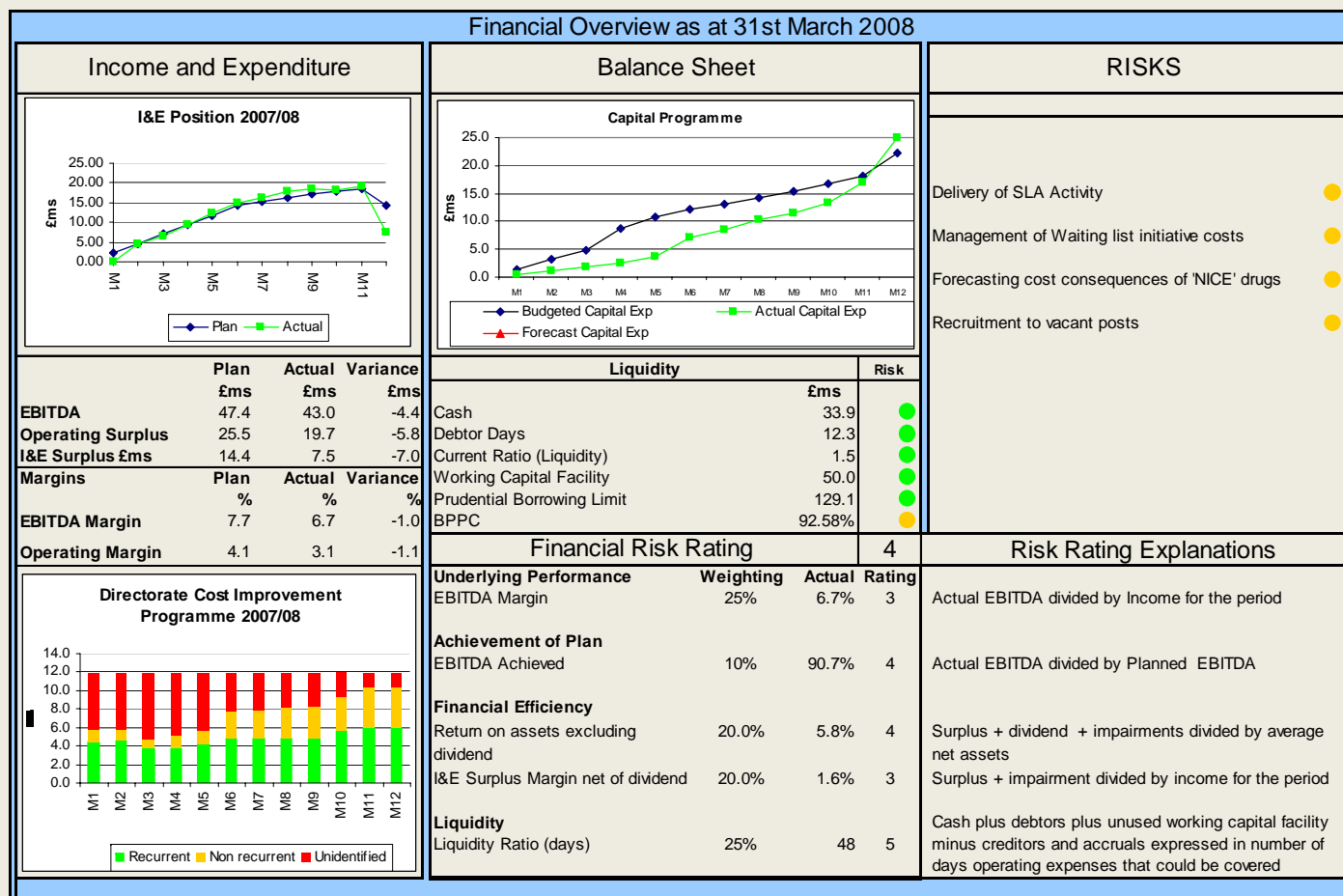


Financial Outlook

Brian Steven
Director of Finance

Financial Overview 31st March 2008



2007/08 : The good.....forward insurance

- Upfront investment in.....
 - EPR
 - TNH enabling
 - Record levels of capital investment
 - Investment in business intelligence
- Opportunities
 - Paediatric Growth

2007/08 : The bad.....emerging policy and compliance

- HCAI
- Agenda for Change
- MPET
- 18 Weeks
- Increasing staff numbers / reduced vacancies
- PFI.....(RPI)

2008/09 Pinch Point Draft

